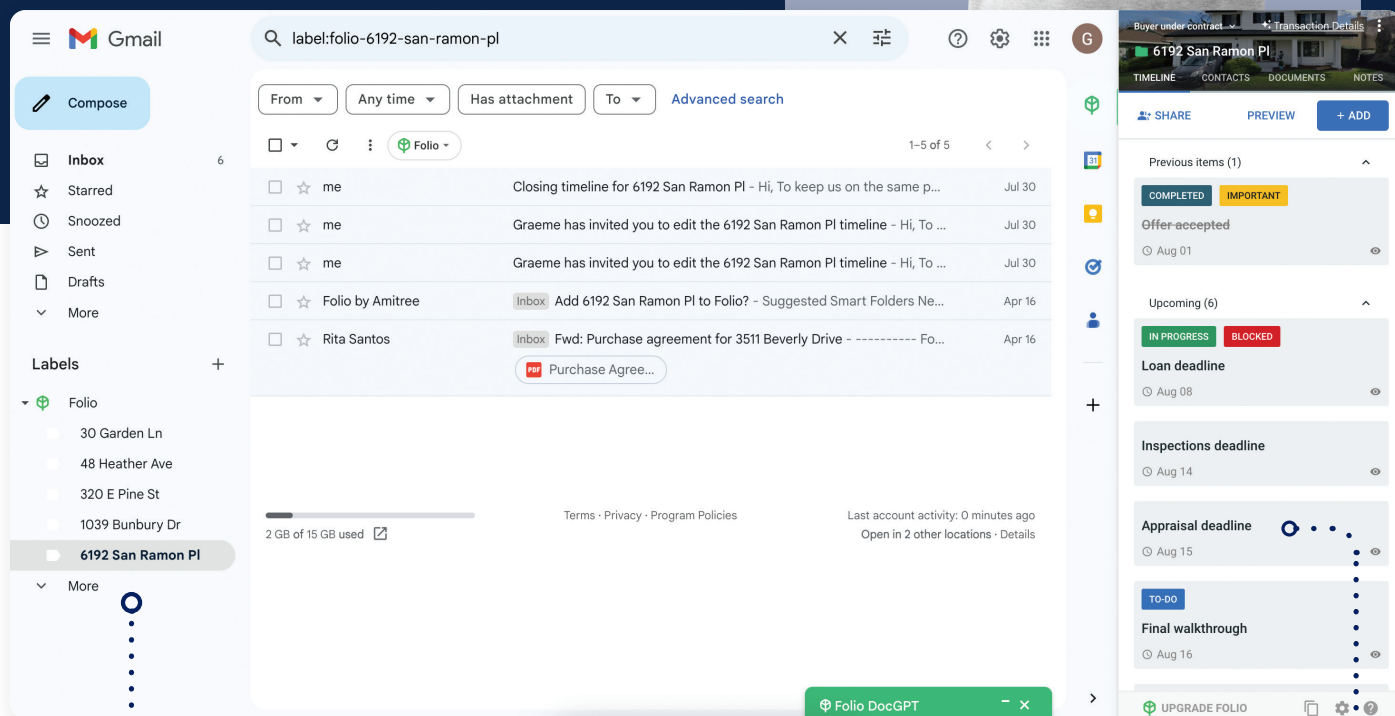




Your email, organized by transaction

The first email assistant for busy agents.



Transactions get automatically sorted into Smart Folders.

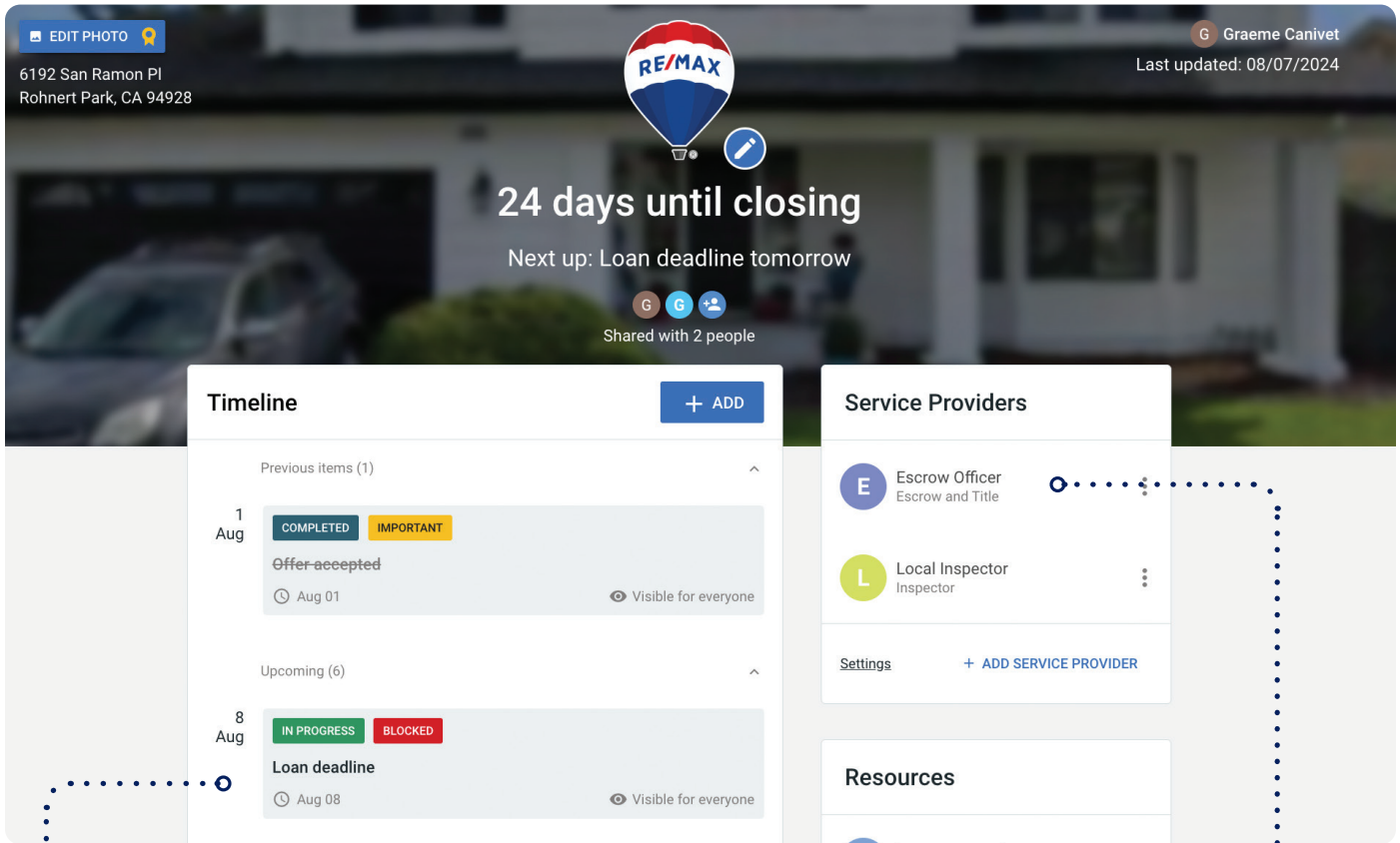


All the files, contacts, timelines, and notes organized in a handy sidebar.

Folio plugs in to your Gmail (or Outlook.com) and automatically gets to work sorting emails by transaction. All your documents, files and contacts also get organized right there in the email so you never have to search again.



Automatic Timelines



6192 San Ramon Pl
Rohnert Park, CA 94928

RE/MAX

24 days until closing

Next up: Loan deadline tomorrow

Shared with 2 people

Timeline

Previous items (1)

1 Aug

COMPLETED IMPORTANT

Offer accepted

Aug 01

Visible for everyone

Upcoming (6)

8 Aug

IN PROGRESS BLOCKED

Loan deadline

Aug 08

Visible for everyone

Service Providers

E Escrow Officer
Escrow and Title

L Local Inspector
Inspector

Settings + ADD SERVICE PROVIDER

Resources

You can control all these tasks/dates and they will automatically sync with your Google/Outlook calendar.

Contacts working on the transaction and your suggested resources go here.

Automatic timelines keep your clients informed with all the stuff you're doing behind the scenes to keep things on track, so your phone isn't ringing with frantic questions. Folio is powered by AI that can detect transactions right in a busy real estate agent's email, but it also is able to detect things like the contract sign date to kick off an automatic timeline that can be shared in seconds.

